

Friday, January 15, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa lebih membaik dengan adanya kenaikan indeks saham di AS. S&P 500 naik 1,7% dan Dow Jones naik 1,4%, dengan relatif stabilnya harga minyak bumi.
- **Indonesia:** Bank Indonesia memutuskan untuk melakukan penurunan suku bunga pedoman sebanyak 25bps setelah menahan di level 7,5% untuk 11 bulan belakangan. Hal ini dilakukan mengingat stabilnya inflasi dan adanya gejala bahwa momentum pertumbuhan ekonomi masih kurang memuaskan.

Analisa Sekilas

- **FX:** USD menguat terhadap mata uang major lainnya, dengan masih adanya permintaan safe haven currency belakangan ini.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13907	EUR-USD	1,0865	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15172,08	GBP-USD	1,4413	DJIA	16379,05	227,64
GBP-IDR	20037,68	USD-JPY	118,06	Nasdaq	4615,00	88,94
JPY-IDR	118,15	AUD-USD	0,6985	Nikkei 225	17240,95	-474,68
AUD-IDR	9647,94	NZD-USD	0,6474	STI	2644,57	-51,93
CAD-IDR	9679,16	USD-CAD	1,4366	KLCI	1633,44	-9,10
SGD-IDR	9662,80	USD-CHF	1,0051	JCI	4513,18	-24,00
MYR-IDR	3167,55	USD-NOK	8,7733	Baltic Dry	383,00	-11,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	5,78	1Y	7,51			
1 Minggu	6,50	2Y	8,29			
1 Bulan	8,19	5Y	8,51			
3 Bulan	8,73	10Y	8,55			
6 Bulan	8,87	15Y	8,64			
12 Bulan	8,99	20Y	8,77			

For reference only. Source: Bloomberg, OCBC Bank

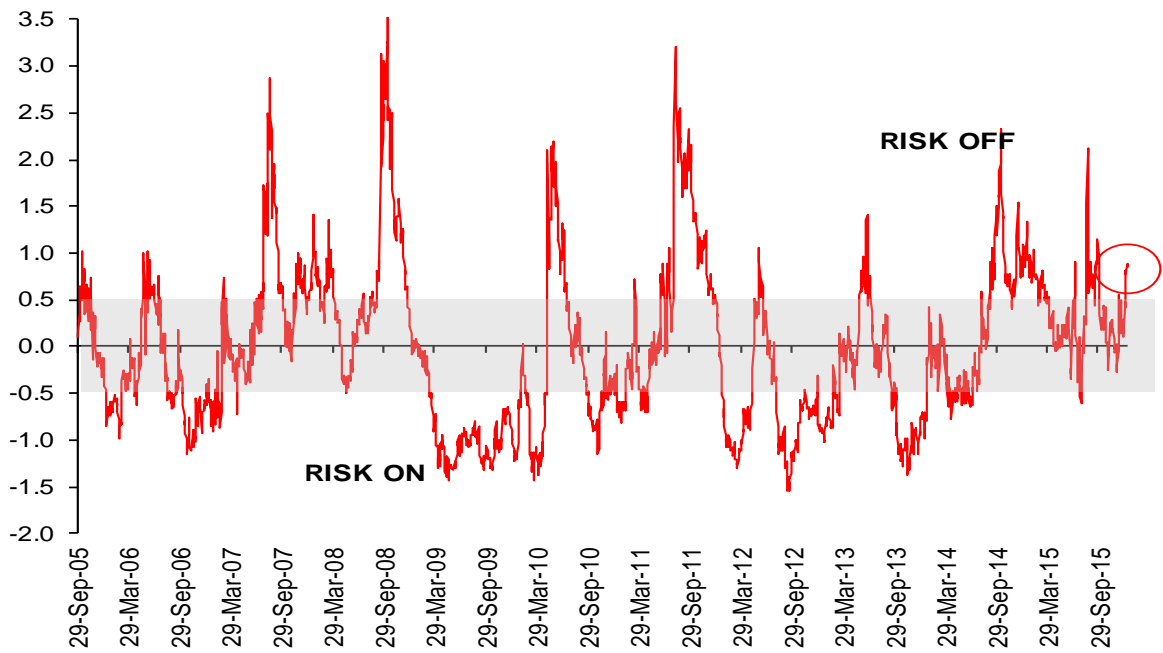
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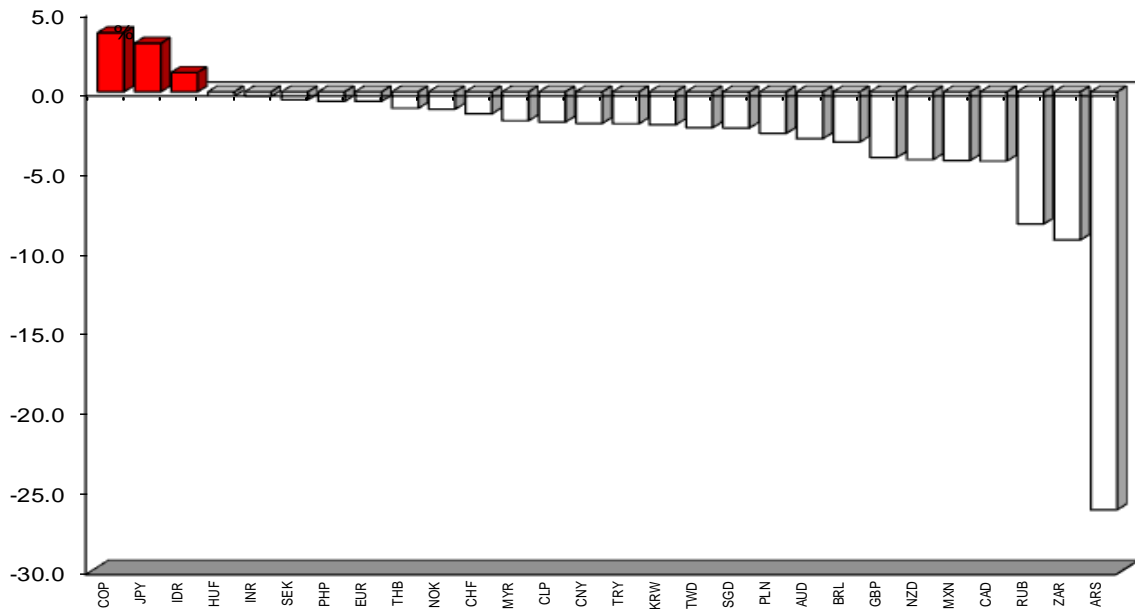
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
01/14/2016 03:00	US Monthly Budget Statement	Dec	-\$10.0b	-\$14.4b	\$1.9b	--
01/14/2016 07:50	JN Machine Orders MoM	Nov	-7.30%	-14.40%	10.70%	--
01/14/2016 07:50	JN Machine Orders YoY	Nov	6.30%	1.20%	10.30%	--
01/14/2016 07:50	JN PPI MoM	Dec	-0.40%	-0.30%	-0.10%	--
01/14/2016 07:50	JN PPI YoY	Dec	-3.50%	-3.40%	-3.60%	--
01/14/2016 08:30	AU Employment Change	Dec	-10.0k	-1.0k	71.4k	74.9k
01/14/2016 08:30	AU Unemployment Rate	Dec	5.90%	5.80%	5.80%	--
01/14/2016 08:30	AU Full Time Employment Change	Dec	--	17.6k	41.6k	47.3k
01/14/2016 08:30	AU Participation Rate	Dec	65.20%	65.10%	65.30%	--
01/14/2016 08:59	SK BoK 7-Day Repo Rate	Jan-14	1.50%	1.50%	1.50%	--
01/14/2016 09:00	JN Bloomberg Jan. Japan Economic Survey (Table)					
01/14/2016 14:00	JN Machine Tool Orders YoY	Dec P	--	-25.80%	-17.70%	--
01/14/2016 14:30	IN Wholesale Prices YoY	Dec	-1.15%	-0.73%	-1.99%	--
01/14/2016 14:59	ID Bank Indonesia Reference Rate	Jan-14	7.25%	7.25%	7.50%	--
01/14/2016 17:00	IT Industrial Production MoM	Nov	0.20%	-0.50%	0.50%	--
01/14/2016 17:00	IT Industrial Production WDA YoY	Nov	2.50%	0.90%	2.90%	3.00%
01/14/2016 17:00	IT Industrial Production NSA YoY	Nov	--	4.20%	-0.30%	-0.20%
01/14/2016 20:00	UK Bank of England Bank Rate	Jan-14	0.50%	0.50%	0.50%	--
01/14/2016 20:00	UK BOE Asset Purchase Target	Jan	375b	375b	375b	--
01/14/2016 21:30	US Import Price Index MoM	Dec	-1.30%	-1.20%	-0.40%	-0.50%
01/14/2016 21:30	US Initial Jobless Claims	Jan-09	275k	284k	277k	--
01/14/2016 21:30	CA New Housing Price Index MoM	Nov	0.20%	0.20%	0.30%	--
01/14/2016 21:30	US Continuing Claims	Jan-02	2210k	2263k	2230k	2234k
01/14/2016 22:45	US Bloomberg Consumer Comfort	Jan-10	--	44.4	44.2	--
01/15/2016 05:45	NZ Food Prices MoM	Dec	--	-0.80%	-0.20%	--
01/15/2016 07:50	JN Foreign Buying Japan Stocks	Jan-08	--	--	¥135.7b	--
01/15/2016 08:30	AU Home Loans MoM	Nov	-0.50%	--	-0.50%	--
01/15/2016 08:30	AU Owner-Occupier Loan Value MoM	Nov	--	--	0.40%	--
01/15/2016 13:00	SI Retail Sales SA MoM	Nov	0.30%	--	1.00%	--
01/15/2016 13:00	SI Retail Sales YoY	Nov	3.40%	--	2.70%	--
01/15/2016 15:00	EC EU27 New Car Registrations	Dec	--	--	13.70%	--
01/15/2016 15:30	TH Foreign Reserves	Jan-08	--	--	\$156.5b	--
01/15/2016 17:00	IT CPI EU Harmonized YoY	Dec F	0.10%	--	0.10%	--
01/15/2016 21:30	US Retail Sales Advance MoM	Dec	-0.10%	--	0.20%	--
01/15/2016 21:30	US Retail Sales Ex Auto MoM	Dec	0.20%	--	0.40%	--
01/15/2016 21:30	US Retail Sales Ex Auto and Gas	Dec	0.40%	--	0.50%	--
01/15/2016 21:30	US PPI Final Demand MoM	Dec	-0.20%	--	0.30%	--
01/15/2016 21:30	US PPI Ex Food and Energy MoM	Dec	0.10%	--	0.30%	--
01/15/2016 21:30	US PPI Final Demand YoY	Dec	-1.00%	--	-1.10%	--
01/15/2016 21:30	US PPI Ex Food and Energy YoY	Dec	0.30%	--	0.50%	--
01/15/2016 21:30	US Empire Manufacturing	Jan	-4	--	-4.59	--
01/15/2016 22:15	US Industrial Production MoM	Dec	-0.20%	--	-0.60%	--
01/15/2016 22:15	US Capacity Utilization	Dec	76.80%	--	77.00%	--
01/15/2016 23:00	US U. of Mich. Sentiment	Jan P	92.9	--	92.6	--
01/15/2016	ID Exports YoY	Dec	-19.00%	--	-17.58%	--
01/15/2016	ID Trade Balance	Dec	\$100m	--	-\$346m	--
01/15/2016	PH Overseas Workers Remittances	Nov	--	--	\$2232m	--
01/15/2016	PH Overseas Remittances YoY	Nov	3.50%	--	0.20%	--
01/14/2016 01/15	CH New Yuan Loans CNY	Dec	700.0b	--	708.9b	--
01/14/2016 01/15	CH Money Supply M2 YoY	Dec	13.60%	--	13.70%	--
01/14/2016 01/15	CH Money Supply M1 YoY	Dec	15.50%	--	15.70%	--
01/14/2016 01/19	IN Exports YoY	Dec	--	--	-24.40%	--
01/14/2016 01/19	IN Imports YoY	Dec	--	--	-30.30%	--
01/14/2016 01/20	ID Local Auto Sales	Dec	--	--	86979	--

Source: Bloomberg

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